Srinivas Chaluvadi

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Career Summary

Finance and accounting professional with two decades of diversified experience across industry verticals including real estate development, engineering construction, banking, technology and manufacturing

Demonstrated abilities to achieve faster revenue growth, higher market share, and increased profitability

Widely recognized as a goal driven, high performance individual with ability to understand and analyze requirements; solve problems; build teams; and plan and execute strategies.

Education

MBA (Finance), University of Oklahoma, USA MS (Environmental Engineering), University of Oklahoma, USA BS (Civil Engineering) Osmania University, India

Areas of Expertise

Comprehensive knowledge and strong expertise across all functional areas including:

Finance

• Business Plans • Feasibility Analysis • Budgets • Progress Reviews • Investor Presentations, • Variance Analysis • Balance Sheet Analysis • Debt and Equity Syndication • Cash Flow Planning • Treasury Management • Capital Expenditure Planning • Cost Benefit Analysis • Life Cycle Cost Analysis • Valuation Reports • Rent or Buy Analysis • Strategic Initiatives • Transaction Structuring • Contract Administration

Accounting

• Investor Accounting • Chart of Accounts • General Ledger • Journal Entries • Bank Reconciliation Statements • Account Reconciliation • Amortization Schedules • Depreciation Schedules • Withholding Taxes • Accounts Receivable • Accounts Payable • Purchase Order Management • Fixed Assets Register • Loan Statements • Credit Monitoring and Appraisal Reports • Pay Roll • Employee Benefits • Annual Financial Statements • Audit Coordination • Tax Compliance • Tax Planning • Banking Regulatory Compliance

Risk Management

• Statutory Compliance • Internal Controls • Checks and Balances • Internal Audit • Standard Operating Procedures • Asset Management • Inventory Control • Stores Organization Systems and Controls

Professional Experience

Executive Financial Consultant Various Clients (1992 – Present)

- Developed templates and decision making tools to monitor financial performance
- Developed Standard Operating Procedures (SOPs)
- Evaluated financial performance of projects against stated goals
- Directed restructuring efforts including mergers and spin-offs as appropriate
- Concluded Private Equity transactions valued in excess of \$400 million.
- Secured institutional debt in excess of \$500 million
- Empowered employees and associates via knowledge transfer and training
- Improvised profit margins and consistently out-performed
- Managed several large and diverse project teams
- Digitized document repositories
- Implemented homegrown ERP systems and CRM applications
- Directed capital expenditure decisions involving purchase of plant and machinery
- Incorporated best management practices
- Performed compensation benchmarking
- Mobilized large project teams within short notice
- Resolved disputes and strengthened contract documentation
- Obtained statutory approvals for several large projects
- Designed incentives and variable compensation plans to drive efficiency
- Prepared investment solicitation memoranda, offer documents, and prospectuses
- Streamlined accounting departments and cleared backlog
- Developed profit center / project level chart of accounts and determined profitability
- Established processes for time-bound electronic funds transfer to vendors
- Automated document storage, retrieval and tracking systems
- Performed internal audits and risk assessment
- Driven 50% year over year growth rates as a C-level consultant

Attributes

Positive attitude

Team player

Top class domain knowledge, dedication to self-enrichment via learning

Extraordinary ability to communicate

Hard-wired to serve clients

Strong bias for excellence and attention to detail

Highly methodical

Versatile, goal driven and result oriented

Responsive

Affiliations & Certifications

Project Management Institute (Certified Project Management Professional, PMP)